



## Terms and Conditions

Last Updated: 01/04/2025

Welcome to **Todi Securities Private Limited** ("Company", "We", "Us", "Our"). By accessing or using our stock broking services through our website [Website URL], you ("Client", "User", "You", "Your") agree to be bound by these Terms and Conditions. Please read them carefully before proceeding.

### 1. Introduction

Todi Securities Private Limited is a SEBI-registered stock broking firm providing trading and investment services in compliance with the Securities and Exchange Board of India (SEBI) Act, 1992, and other applicable laws and regulations. We are members of **NSE & BSE in the Cash & F&O segments**.

### 2. Eligibility

You must be at least 18 years old and legally capable of entering into a binding contract to use our services. By using our services, you confirm that you meet these requirements.

### 3. Regulatory Compliance

- The Company operates under the regulatory framework prescribed by SEBI, NSE, BSE, and other relevant authorities.
- The Client shall comply with all applicable laws, rules, and regulations while using our services.
- The Client acknowledges that stock market investments are subject to market risks, and past performance does not guarantee future returns.

### 4. Account Opening and KYC Requirements

- Users must complete the Know Your Customer (KYC) process as mandated by SEBI.
- The Client must provide accurate and complete personal, financial, and banking details.
- The Company reserves the right to verify the authenticity of the information provided and reject or suspend accounts if discrepancies are found.

### 5. Trading and Investment Services

- We provide trading services in equity and derivatives markets as per SEBI guidelines.
- The Client agrees to place orders through authorized means only, including online platforms or via recorded telephone calls.
- The Company may impose trading limits, margin requirements, and risk controls as per SEBI and exchange guidelines.

### 6. Brokerage, Fees, and Charges

- The Client agrees to pay brokerage, transaction charges, statutory levies, and other applicable fees as per our published tariff.
- Any changes in charges will be communicated in advance and will be available on our website.

### 7. Margin Trading and Risk Disclosure

- The Client acknowledges the risks associated with margin trading and agrees to maintain the required margin balance as prescribed by SEBI.
- The Company reserves the right to square off positions if the Client fails to maintain margin requirements.

### 8. Order Execution and Settlement

- Orders placed by the Client are executed on a best-effort basis subject to market conditions.
- The Company is not responsible for delays, errors, or failures in execution due to technical or external factors beyond our control.



- Settlement of transactions shall be as per exchange and SEBI guidelines.

#### **9. Client Responsibilities and Conduct**

- The Client shall not engage in market manipulation, insider trading, or any unlawful activities.
- The Client agrees to maintain confidentiality of their login credentials and notify us immediately in case of any unauthorized access.

#### **10. Privacy and Data Protection**

- The Company collects and processes personal data in compliance with SEBI regulations and applicable data protection laws.
- Client data shall not be shared with third parties except as required by law or with Client's consent.

#### **11. Liability and Indemnity**

- The Company shall not be liable for any loss incurred due to market fluctuations, system failures, third-party service interruptions, or force majeure events.
- The Client agrees to indemnify the Company against any claims arising from misuse of our services or violation of these Terms and Conditions.

#### **12. Termination and Suspension**

- The Company reserves the right to terminate or suspend the Client's account in case of non-compliance with SEBI regulations, fraudulent activities, or breach of these Terms.
- The Client may close their account after settling all outstanding dues.

#### **13. Amendments to Terms and Conditions**

- The Company reserves the right to modify these Terms and Conditions from time to time as per regulatory changes.
- Continued use of our services after amendments implies acceptance of the updated Terms.

#### **14. Governing Law and Jurisdiction**

- These Terms and Conditions shall be governed by the laws of India.
- Any disputes arising shall be subject to the jurisdiction of courts in Kolkata, India.

#### **15. Contact Information**

For any queries or concerns, you may contact us at: **Todi Securities Private Limited**

Registered Address: 1, R.N. Mukherjee Road, Martin Burn House, Room no.-12, Kolkata 700 001

Phone: +91 62894 41854

Email: backoffice@todisecurities.com

By using our services, you acknowledge that you have read, understood, and agreed to these Terms and Conditions.